

WELCOME PAGE and GUIDELINES

Welcome to the Biloxi Marsh Lands Corporation (“BLMC”) Shareholder Bulletin Board. We hope you will find that this is a useful tool for you to buy or sell BLMC common stock. Please carefully read the instructions below and signify your acceptance of the terms below. If you have any questions regarding the registration and use of the BLMCBB, please call BancList at 877-257-0854, email their Help Desk, or check the FAQ of BancList.

I. Operation of the BLMC Shareholder Bulletin Board.

BLMC, as an accommodation to its shareholders, has created the BLMC Shareholder Bulletin Board (“BLMCBB”) to allow its shareholders and other registered parties to buy and sell the common stock of BLMC. After registering with the site, you may post the number of shares that you would like to sell or buy and the price that you are willing to accept or to pay and the expiration date of your offer. BLMC, through our site on BancList, publishes all offers to sell and to buy received on the BLMCBB. Unregistered visitors to the BLMCBB can see only basic information about your offer (the date of your offer, to sell or to buy, the price, the number of shares, and the expiration date). In addition to the bid information, registered visitors also have access to a comment/response area where you can respond to the anonymous person who created the post. You can share your contact information so that they can contact you if they want to negotiate or accept a purchase or sale.

Unfortunately, under relevant rules of the Securities and Exchange Commission (“SEC”), BLMC cannot process the transaction for you and you will have to make arrangements yourself to deliver and to receive the payment and the shares. Accordingly, we cannot accept any payments for shares. We are, nevertheless, the transfer agent for BLMC shares. After you have completed your sale or purchase of BLMC, the seller of the shares must deliver the old certificate to BLMC along with a completed Letter of Instruction (The Letter of Instruction form is attached to the Documents Section.) and we will issue the new certificate to the buyer.

As a condition of using the BLMCBB, you must provide information about your completed transaction in the Letter of Instruction.

II. Other Important Information that You Need to Know

1. BLMC is **not** a registered national securities exchange, information processor, broker, dealer, or investment adviser.
2. BLMCBB does not provide firm quotes, but merely the names, addresses, and telephone numbers of interested sellers and buyers, the number of shares offered or sought, and the proposed prices.
3. BLMCBB is not an efficient market and prices posted for purchase or sale may not be reflective of the value of BLMC or the price that you would receive if BLMC stock was traded on an exchange like the New York Stock Exchange or NASDAQ.
4. BLMC does not guarantee any particular transaction will occur for any particular number of shares or at any particular price.

5. BLMC does not guaranty the bona fides of any user of the BLMCBB or that any user will perform as promised.
6. All transactions must be executed independently of BLMC.
7. The transfer agent for BLMC stock is BLMC and the cancellation of old certificates and the issuance of new certificates will be handled by BLMC.
8. No transfer of stock is effective until BLMC cancels the old certificate and issues a new certificate.
9. Neither BLMC nor any of its affiliates may post on the BLMCBB. They are allowed to respond to an existing post with an offer to buy or sell. An *affiliate* is a person that directly, or indirectly through one or more intermediaries, controls, or is controlled by, or is under common control with, BLMC. An *affiliate* also includes a person who was an affiliate within the last 90 days.
10. Users should remember that all applicable state and federal securities laws, including the anti-fraud, anti-manipulation, and (absent an available exemption) federal and state registration provisions apply to any offer made or transaction consummated using the system.
11. BLMC cannot provide any advice to you on whether you should sell or buy your BLMC stock, including the price. BLMC will not be involved in any purchase or sale negotiations arising from the BLMCBB; nor provide information on whether to buy or sell any security; nor receive, transfer, or hold funds incident to operating the trading system.
12. BLMCBB users may sell less than their entire position of BLMC stock. However, sales of partial positions must be clearly designated in the Letter of Instruction.
13. The transfer of a certificate to the Purchaser cannot be completed until the Transfer Agent receives a signed W-9 from the Purchaser.